

BENCHMARK INTERNATIONAL FACILITATES THE TRANSACTION OF COMPUTER RX AND RX30



SELLER WARKENTINE, INC , DBA COMPUTER RX

- Based in Moore, Oklahoma
- Innovative pharmacy software platform focused on community pharmacies
- Provides efficient work flow setup, customizable reporting, DIR fee assistance, medication synchronization program, easy to use interface, and claim reconciliation

Each platform will continue to run independently while leveraging the combined experience and innovations of both companies. The Founder of Computer-Rx, Roger Warkentine, will remain on as an advisor and the current COO, Lauren Warkentine, will become President of Computer-Rx. Steve Wubker, CEO of Rx30, will lead the combined businesses.

Roger Warkentine commented, "The Benchmark team was invaluable throughout the deal. They recommended that we use the same attorneys they previously worked with for Rx30. With Benchmark and the attorneys' combined knowledge of previous deals and industry standards, we knew that they would be the only representatives that would be able to agree to a great deal on our behalf while keeping our priorities in mind. The combination brings two companies with similar cultures and philosophies together to provide better resources for our clients."

BUYER

TRANSACTION DATA SYSTEMS (RX30) BACKED BY GTCR

- Based in Ocoee, Florida
- Leading developer and supplier of vertical enterprise software in the United States
- Provides pharmacy management software solutions to the independent, hospital, long- term care, and specialty pharmacy markets
- Software solutions enable prescription filling, pharmacy management, and other critical functions for its pharmacist customers





Benchmark International's Chairman, Steven Keane, commented "We are delighted with the outcome we were able to achieve for the Warkentine family. They were great to work with and were very deserving of the deal they received. It was a swift deal with obstacles the team had to overcome, but all parties were committed to a successful outcome."

ABOUT BENCHMARK INTERNATIONAL

Benchmark International's global offices provide business owners in the middle market and lower middle market with creative, value-maximizing solutions for growing and exiting their businesses. To date, Benchmark International has handled engagements in excess of \$6B across various industries worldwide. With decades of global M&A experience, Benchmark International's deal teams, working from 12 offices across the world, have assisted hundreds of owners with achieving their personal objectives and ensuring the continued growth of their businesses.

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